

**PRELIMINARY COMMERCIAL FINANCE ENQUIRY**

# J P Mortgages

**INDEPENDENT**

**MORTGAGE BROKERS**

4 The Crescent  
Adel, Leeds  
West Yorkshire  
LS16 6AA

**J Phillips**

FPC MLLA (dip)/CEMAP BRIDGE  
Proprietor

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J P Mortgages is Authorised and Regulated by  
The Financial Conduct Authority.

SPECIALIST RESIDENTIAL INVESTMENT Y/N

BRIDGING FINANCE Y/N

DEVELOPMENT FINANCE Y/N

COMMERCIAL FINANCE Y/N

LAND PURCHASE FIN. Y/N

HMO/LTO, CO. PORTFOLIO Y/N

LARGE HMO FINANCE Y/N

RE-MORTGAGE ABOVE Y/N

**CLIENT DETAILS**

Title \_\_\_\_\_  
First name \_\_\_\_\_  
Surname \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_  
County \_\_\_\_\_ Postcode \_\_\_\_\_

**CONTACT CLIENT DIRECT?**

YES/NO \_\_\_\_\_

**CLIENT CONTACT DETAILS**

Daytime \_\_\_\_\_  
Evening \_\_\_\_\_  
Mobile \_\_\_\_\_  
Email \_\_\_\_\_

**PROPERTY DETAILS**

Business Type \_\_\_\_\_  
Freehold/Leasehold \_\_\_\_\_  
If Leasehold, years unexpired \_\_\_\_\_ Current rent £ \_\_\_\_\_  
Current T/O £ \_\_\_\_\_  
Location \_\_\_\_\_  
Owner Accommodation? Yes/No Type \_\_\_\_\_

**NEW BUSINESS PURCHASE**

Purchase Price £ \_\_\_\_\_  
Working Capital/Fees £ \_\_\_\_\_  
Own Cash Available £ \_\_\_\_\_  
Stock £ \_\_\_\_\_  
Planned Improvements £ \_\_\_\_\_  
Additional Borrowings £ \_\_\_\_\_

**EXISTING BUSINESS REFINANCE/EXPANSION**

Purchase Price £ \_\_\_\_\_ Purchase date \_\_\_\_\_  
Current Value £ \_\_\_\_\_  
Total Current Borrowings £ \_\_\_\_\_  
Total Monthly Outgoings £ \_\_\_\_\_  
Value after improvements £ \_\_\_\_\_

**PURPOSE OF LOAN**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LOAN REQUIRED**

£ \_\_\_\_\_

**ADDITIONAL INFORMATION**

Additional Income \_\_\_\_\_  
Amount £ \_\_\_\_\_  
Source \_\_\_\_\_  
Additional Securities \_\_\_\_\_  
Type \_\_\_\_\_  
Value £ \_\_\_\_\_  
Mortgages £ \_\_\_\_\_  
Applicant's Experience \_\_\_\_\_

**COMMENTS**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

This form has been designed to allow us to assess your commercial enquiry in principle. We will be able to help you with a prompt reply. Should you have any queries, please do not hesitate to phone or write to us.